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### (Under Regulation 8 of PFRDA Exits & Withdrawals Regulations, 2015) Instructions Page

#### Instructions for filling up the form:

- All fields marked with \* are mandatory. All dates should be in DDMMYYYY format.
- 2. The Subscriber shall submit the application to the respective Nodal Office/POP/Aggregator for processing of request.
- 3. Before submitting the withdrawal form, subscriber should ensure that the bank account details are matched from the bank passbook/ bank statement or cheque etc to ensure that the details are correct. Subscriber should also attach the bank proof (cancelled cheque/copy of bank passbook/bank certificate) with the Partial Withdrawal Form submitted.
- 4. Subscriber should specify the purpose of Partial Withdrawal and a proof need to be submitted for the same.
- 5. Subscriber should be in the NPS atleast for a period of 3 years. A subscriber shall be permitted to withdraw not exceeding 25% of the contributions made by such subscriber to his/her individual pension account,
- 6. The Nodal officer/POP/Aggregator must verify the details of the bank account of subscriber.
- 7. Withdrawal amount received after the execution of the withdrawal request can be different from the requested amount to the extent of difference in NAV of two different days.
- 8. The withdrawal amount shall directly be credited to the bank account of the subscriber as mentioned in the withdrawal form.
- 9. In case, the subscriber already owns either individually or in the joint name a residential house or flat, other than ancestral property, no withdrawal under PFRDA regulations is permitted.
- 10. Treatment of specific illness covers the subscriber, his legally wedded spouse, children, including a legally adopted child or dependent parents suffer from the specified illness, which shall comprise of hospitalization and treatment.
- 11. The permitted withdrawal shall be allowed only if the eligibility criteria and limit for availing the benefit are complied with by the subscriber.
- 12. Frequency: the subscriber shall be allowed to withdraw only a maximum of three times during the entire tenure of subscription under the National Pension System
- 13. For more detailed description of Partial Withdrawal option under NPS, please refer Regulation 8 of PFRDA (Exits & Withdrawals) Regulations, 2015.
- 14. The Nodal office/POP/Aggregator shall capture the details of the subscriber mentioned on the form and forward the same to NPS Claims Processing Cell (NPS CPC) at address mentioned below: NPS Claim Processing Cell,

Central Record Keeping Agency, NSDL,

10th Floor, Times Tower, Kamala Mills Compound.

Senapati Bapat Marg, Lower Parel West, Mumbai - 4000013

## **Annexure**

# {Under Regulation.8 of PFRDA (Exits and Withdrawal under the NPS) Regulations, 2015} <u>Declaration form for Partial Withdrawal in case of marriage or purchase of property</u>

Section – A: Su	bscribers' p	ersonal u	Ctans											
Name of the Su	bscriber / E	mployee	Sri /	Smt. / I	Kum.									
Designation														
Present place o	f working													
Date of joining	into present	D	0	/	M	M	/	Y	Y	Y	Y			
Date of joining	0	0	/	M	M	/	Y	Y	Y	Y				
Total length of	Service			Yrs			Mts			Da	ays			
PRAN No. of th	e Subscribe	r												
Registered Mok	ile No. with	CRA	+91	-										
Registered mail	ID with CRA	4		•										
Section - B: Wi	thdrawal Re	quest de	tails											
Withdrawal Ty	pe:													
A O fo	r marriage	of his / h	er chi	ldren										
I hereby de	clare and	state	that	this	witho	drawal	is	only	for	the p	urpose	e of		
					as is p	ermitte	ed und	ler Pen	sion F	und Reg	gulator	y and		
Development A	uthority (Exi	its and W	ithdrav	val unc	der the	Nation	al Per	nsion S	ystem)	Regula	tions, i	2015.		
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Age / Date of B	irth		0	0	/	M	M	/	Y	Y	Y	٧		
Date of marriag			D	0	/	M	M	/	Y	Y	Y	Y		
Address of mar	riage													
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Annexure Register to be maintained by Treasury Officer / PAO / Nodal Officer.2

Initials of TO / N.2	15.					
Amount transferred by CRA (₹.)	14.					
Date of transfer of amount by CRA	13.					
Initials of TO / N.2	12.					
Date of proposals forwarded to CRA	11.					
Bank A/C No. of Employee / IFS Code	10.			-		
Amount (₹.)	.60					
% of Withdrawal	.80					
Reasons for Partial Withdrawal	.70					
Ack. ID with Date	.90				-	
Date of request for Partial Withdrawal	05.					
Place of working (DDO Code / DDO Desg.)	.40					
Emp. ID and PRAN	03.	-				
Name of the Employee / subscriber with Designation (Sri / Smt. / Kum.)	02.					
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